

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	30/11/2019		
To : Hong Kong Exchanges and	d Clearing Limited		
Name of Issuer Au	utomated Systems Holdi	ngs Limited	
Date Submitted 04	/ /12/2019		
I. Movements in Authorised Sha	are Capital		
1. Ordinary Shares			
(1) Stock code :771D	Description :	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	month 2,000,000,000	HK\$0.10	HK\$200,000,000
Increase/(decrease)	0		HK\$0
Balance at close of the month	2,000,000,000	HK\$0.10	HK\$200,000,000
(2) Stock code : N/A D	Description :		
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding n	month		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares								
Stock code :	N/A Descript	ion :						
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of pro	eceding month_							
Increase/(decrease)	_							
Balance at close of the month								
3. Other Classes of Shares								
Stock code :	N/A Descript	ion :						
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of pro	eceding month_							
Increase/(decrease)	_							
Balance at close of the	e month _							
Total authorised share (State currency):	Total authorised share capital at the end of the month (State currency): HK\$200,000,000							
II. Movements in Issue	II. Movements in Issued Share Capital							
	No. of ordin	•	No. of preferen					
	(1)	(2)	shares	classes of shares				
Balance at close of preceding month	805,336,039	N/A	N/A	N/A				
Increase/ (decrease) during the month	21,978,022	N/A	N/A	N/A				

N/A

N/A

N/A

Balance at close of

827,314,061

the month

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)
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Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option scheme adopted on 16/10/1997	0	0	0	0	0	0
ordinary shares (Note 1)						
2. Share option scheme adopted on 08/08/2002 ordinary shares (Note 1)	0	0	0	0	0	727,328
3. Share option scheme adopted on 13/03/2017	0	0	0	0	0	15,169,500
ordinary shares (Note 1)			` (O	ary shares) ce shares) ther class)	0 N/A N/A	
Total funds raised du options (State currer		th from exercise	e of	HK\$0		

Warrants to Issue Shares of the	e issuer which	are to be Listed			No. of new	No. of new
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	value		monar			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date			=			
(if applicable)	, , ,	,				
(dd/mm/yyyy) 2. N/A	(/ /)	-			
2. IN/A						
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date			=			
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	1	,	-			
						<u> </u>
(/ /) Stock code (if listed)						
Class of shares			-			
			=			
			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	=			
4. N/A						
(/ /)						<u> </u>
Stock code (if listed)						
Class of shares						
0 1 1 1 1			-			
EGM approval date			=			
(if applicable)	, , ,	\				
(dd/mm/yyyy)	(/ /)	-			
		Total E	3. (Ordina	ary shares)	N/A	
			(Preferen	ce shares)	N/A	=
			(O	ther class)	N/A	-

Class and description	Currency of amount outstanding	Amount at close of preceding	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible bonds	<u> </u>					
Stock code (if listed)	HK\$N/A	HK\$ 250,000,000	HK\$ 20,000,000	HK\$ 230,000,000	21,978,022	252,747,252
Class of shares	Ordinary char					
issuable (Note 1) Subscription price	Ordinary share HK\$0.91	3 5				
EGM approval date						
(if applicable)	(12/02/2017)	.				
(dd/mm/yyyy)) 2. N/A	(13/03/2017)	<u>) </u>				
2. 14// (
	_					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(\				
(dd/mm/yyyy) 3. N/A	(/ /)	<u>)</u>				
J. 14/7 (_					
						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	/ / / /	\				
(dd/mm/yyyy) 4. N/A	(/ /)	<u>)</u>				
7.14//	_					
						
	_				_	
Stock code (if listed)		<u> </u>				
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , , ,					
(dd/mm/yyyy)	(/ /)	<u>) </u>	otal C (Ordina	ary shares) 2	24 078 022	
		10	•	ce shares) <u>2</u>	N/A	
			•	ther class)	N/A	·
			\ -			•

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(Othe	er than under Share Option Schemes)		
if ap	particulars including EGM approval date (dd/mm/yyyy), plicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)		
	Silaies (Note 1)		
2	NI/A		
2.	N/A		
	shares (Note 1)		
_			
3.	N/A		
	(/ /)		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	•
	(Other class)	N/A	•
	(Other class)	IN/A	

Ot	her Movements	in Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue			N1/A			
			Class of shares issuable (Note 1)	<u>N/A</u>	<u>.</u>		
1.	Rights issue	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares	N/A	<u>.</u>		
		Stato	issuable (Note 1)	(/ /	١		
2.	Open offer	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(1 1	,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A	<u>.</u>		
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares	<u>N/A</u>			
			issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)		N/A			
5.	Scrip dividend	At price :	State currency —	Issue and allotment date: (dd/mm/yyyy)	(1 1)		
				EGM approval date: (dd/mm/yyyy)	(1 1)		
				Class of shares repurchased (Note 1)		<u>N/A</u>			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(1 1)		
				EGM approval date: (dd/mm/yyyy)	(1 1)		
				Class of shares redeemed (Note 1)		N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(1 1)		
				Class of shares issuable (Note 1)		N/A			
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(1 1)		

				Na afaa	NI- of or
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	<u>N/A</u>		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	′/)		
		EGM approval date: (/ (dd/mm/yyyy)	′ /)		
		Class of shares issuable (Note 1)	<u>N/A</u>		
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	′/)		
		EGM approval date: (/ (dd/mm/yyyy)	′/)		
		<u>_ , , =</u>			
		Total E. ((Ordinary) (shares	N/A	
		(Preference	,		
		(Oth	ner class)	N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	21,978,022				
(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);	
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;	
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;	
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and	
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.	
Rema	rks (if any):	
		_
Submi	itted by: Ngan Wai Hing	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	
N 1.1.		
Notes	$\dot{m{\cdot}}$	

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.