

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended  
(dd/mm/yyyy) :

31/12/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Automated Systems Holdings Limited

Date Submitted 04/01/2019

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

|  |                           |  |  |
|--|---------------------------|--|--|
| (1) Stock code : <u>771</u> Description : <u>Ordinary Shares</u> |                           |  |  |
|  | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                              | <u>2,000,000,000</u>      | <u>HK\$0.10</u>                            | <u>HK\$200,000,000</u>                                   |
| Increase/(decrease)  | <u>0</u>                  |  | <u>HK\$0</u>   |
| Balance at close of the month                                    | <u>2,000,000,000</u>      | <u>HK\$0.10</u>                            | <u>HK\$200,000,000</u>                                   |
| (2) Stock code : <u>N/A</u> Description : _____                  |                           |  |  |
|  | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                              | _____                     | _____                                      | _____  |
| Increase/(decrease)  | _____                     |  | _____  |
| Balance at close of the month                                    | _____                     | _____                                      | _____  |

## 2. Preference Shares

|                                     |                                |                               |  |
|-------------------------------------|--------------------------------|-------------------------------|--|
| Stock code :                        | <u>N/A</u> Description : _____ |                               |  |
|                                     | No. of preference shares       | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month | _____                          | _____                         | _____  |
| Increase/(decrease)                 | _____                          | _____                         | _____  |
| Balance at close of the month       | _____                          | _____                         | _____  |

## 3. Other Classes of Shares

|                                     |                                |                               |  |
|-------------------------------------|--------------------------------|-------------------------------|--|
| Stock code :                        | <u>N/A</u> Description : _____ |                               |  |
|                                     | No. of other classes of shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month | _____                          | _____                         | _____  |
| Increase/(decrease)                 | _____                          | _____                         | _____  |
| Balance at close of the month       | _____                          | _____                         | _____  |

Total authorised share capital at the end of the month  
(State currency) :

**HK\$200,000,000**

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares<br>(1) | No. of ordinary shares<br>(2) | No. of preference shares | No. of other classes of shares |
|---------------------------------------|-------------------------------|-------------------------------|--------------------------|--------------------------------|
| Balance at close of preceding month   | <u><b>805,224,664</b></u>     | <u>N/A</u>                    | <u>N/A</u>               | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u><b>0</b></u>               | <u>N/A</u>                    | <u>N/A</u>               | <u>N/A</u>                     |
| Balance at close of the month         | <u><b>805,224,664</b></u>     | <u>N/A</u>                    | <u>N/A</u>               | <u>N/A</u>                     |

### III. Details of Movements in Issued Share Capital

#### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
| 1. Share option scheme adopted on 16/10/1997   | 0                         | 0         | 0                          | 0      | 0  | 0   |
| ordinary shares<br>(Note 1)  |                           |           |                            |        |  |   |
| 2. Share option scheme adopted on 08/08/2002   | 0                         | 0         | 0                          | 0      | 0  | 727,328   |
| ordinary shares<br>(Note 1)  |                           |           |                            |        |  |   |
| 3. Share option scheme adopted on 13/03/2017   | 0                         | 0         | 0                          | 99,000 | 0  | 7,971,975   |
| ordinary shares<br>(Note 1)  |                           |           |                            |        |  |   |
|  |                           |           | Total A. (Ordinary shares) |        | 0  |   |
|  |                           |           | (Preference shares)        |        | N/A  |   |
|  |                           |           | (Other class)              |        | N/A  |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           | HK\$0                      |        |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as<br>at close of the<br>month |
|---|---------------------------------|--|----------------------------------|---|---|---|
| 1. N/A  |                                 |  |                                  |   |   |   |
| ( / / )   |                                 |  |                                  |   |   |   |
| Stock code (if listed)  |                                 |  |                                  |   |   |   |
| Class of shares<br>issuable (Note 1)  |                                 |  |                                  |   |   |   |
| Subscription price  |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  |                                 |  |                                  |   |   |   |
| 2. N/A  |                                 |  |                                  |   |   |   |
| ( / / )   |                                 |  |                                  |   |   |   |
| Stock code (if listed)  |                                 |  |                                  |   |   |   |
| Class of shares<br>issuable (Note 1)  |                                 |  |                                  |   |   |   |
| Subscription price  |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  |                                 | ( / / )  |                                  |   |   |   |
| 3. N/A  |                                 |  |                                  |   |   |   |
| ( / / )   |                                 |  |                                  |   |   |   |
| Stock code (if listed)  |                                 |  |                                  |   |   |   |
| Class of shares<br>issuable (Note 1)  |                                 |  |                                  |   |   |   |
| Subscription price  |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  |                                 | ( / / )  |                                  |   |   |   |
| 4. N/A  |                                 |  |                                  |   |   |   |
| ( / / )   |                                 |  |                                  |   |   |   |
| Stock code (if listed)  |                                 |  |                                  |   |   |   |
| Class of shares<br>issuable (Note 1)  |                                 |  |                                  |   |   |   |
| Subscription price  |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  |                                 | ( / / )  |                                  |   |   |   |
| Total B. (Ordinary shares) <u>N/A</u><br>(Preference shares) <u>N/A</u><br>(Other class) <u>N/A</u> |                                 |  |                                  |   |   |   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| <b>1. Convertible bonds</b>                    |                                | HK\$                               |                            | HK\$                         |  |   |
|  | HK\$                           | 250,000,000                        | HK\$0                      | 250,000,000                  | 0  | 274,725,274   |
| Stock code (if listed)                         | N/A                            |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | Ordinary shares                |                                    |                            |                              |  |   |
| Subscription price                             | HK\$0.91                       |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | (13/03/2017)                   |                                    |                            |                              |  |   |
| <b>2. N/A</b>                                  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| <b>3. N/A</b>                                  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| <b>4. N/A</b>                                  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares)   | 0  |   |
|  |                                |                                    |                            | (Preference shares)          | N/A  |   |
|  |                                |                                    |                            | (Other class)                | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A<br><br><br><br>( / / )<br>shares (Note 1)  |  |   |
| 2. N/A<br><br><br><br>( / / )<br>shares (Note 1)  |  |   |
| 3. N/A<br><br><br><br>( / / )<br>shares (Note 1)  |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |

## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|--|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable (Note 1) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable (Note 1) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable (Note 1) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 4.            | Bonus issue  |                                 | Class of shares issuable (Note 1) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>AGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |

| Type of Issue |                      |                                 | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |       |
|---------------|----------------------|---------------------------------|---|---|-------|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) <u>N/A</u><br>Issue and allotment date : ( dd / mm / yyyy ) ( / / )<br>EGM approval date: ( dd / mm / yyyy ) ( / / ) | _____   | _____ |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased ( <i>Note 1</i> ) <u>N/A</u><br>Cancellation date : ( dd / mm / yyyy ) ( / / )<br>EGM approval date: ( dd / mm / yyyy ) ( / / )     | _____   | _____ |
| 7.            | Redemption of shares |                                 | Class of shares redeemed ( <i>Note 1</i> ) <u>N/A</u><br>Redemption date : ( dd / mm / yyyy ) ( / / )<br>EGM approval date: ( dd / mm / yyyy ) ( / / )          | _____   | _____ |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) <u>N/A</u><br>Issue and allotment date : ( dd / mm / yyyy ) ( / / )<br>EGM approval date: ( dd / mm / yyyy ) ( / / ) | _____   | _____ |



| Type of Issue  |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|---|
| 9. Capital reorganisation                                  | Class of shares issuable ( <i>Note 1</i> ) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) |  |   |
| 10. Other (Please specify) At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) |  |   |
|  |   | Total E. (Ordinary shares)   | <u>N/A</u>  |
|  |   | (Preference shares)  | <u>N/A</u>  |
|  |   | (Other class)  | <u>N/A</u>  |

|   |     |            |
|---|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <u>0</u>   |
|   | (2) | <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u>N/A</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u>N/A</u> |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |            |

Remarks (if any):

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Submitted by: Ngan Wai Hing

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*