

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31/07/2018				
To : Hong Kong Exchanges and	d Clearing Limited				
Name of Issuer Automated Systems Holdings Limited					
Date Submitted 03	e Submitted <u>03/08/2018</u>				
I. Movements in Authorised Sh	are Capital				
1. Ordinary Shares					
(1) Stock code :771	Description :	Ordinary	Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding r	month 2,000,000,000	HK\$0.10	HK\$200,000,000		
Increase/(decrease)	0		0		
Balance at close of the month	2,000,000,000	HK\$0.10	HK\$200,000,000		
(2) Stock code : N/A D	Description :		_		
	No. of ordinary shares	Par value (State currency)			
Balance at close of preceding r	month				
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares						
Stock code :	N/A Descript	ion :				
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of pr	eceding month_					
Increase/(decrease)	_					
Balance at close of the	e month _					
3. Other Classes of SI	nares					
Stock code :	N/A Descript	ion :				
		No. of other classes of shares	(State	Authorised share capital (State currency)		
Balance at close of pr	eceding month_					
Increase/(decrease)	_					
Balance at close of the	e month					
Total authorised share capital at the end of the month (State currency): HK\$200,000,000						
II. Movements in Issue	ed Share Capital					
	No. of ordin	-	No of preference			
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	804,812,164	N/A	N/A	N/A		
Increase/ (decrease) during the month	412,500	N/A	N/A	N/A		
Balance at close of the month	805,224,664	N/A	N/A	N/A		

Share Options (under Share Option Schemes of the Issuer)

Share Options (unde	er Share Option	on Schemes of t	the Issuer)			
Particulars of					No. of new shares	No. of new shares
share option					of issuer issued	of issuer which
scheme					during the month	may be issued
including EGM		Movement duri	ng the month		pursuant thereto	pursuant thereto
approval date					-	as at close of the
(dd/mm/yyyy) and						month
class of shares	0 1 1		0 11 1			
issuable	Granted	Exercised	Cancelled	Lapsed		_
1. Share	0	0	0	0	0	0
option scheme						
adopted on						
16/10/1997						
ordinary shares						
(Note 1)		-		_	_	
(**************************************						
2. Share	0	0	0	0	0	727,328
option scheme	•	•	·	•	•	, ,
adopted on						
08/08/2002						
00/00/2002						
ordinary shares		<u> </u>		_		
(Note 1)						
0.01	•	440 500	•	•	440 500	7 000 705
3. Share	0	412,500	0	0	412,500	7,996,725
option scheme						
adopted on						
13/03/2017						
ordinary shares						
(Note 1)						-
(1212 1)		To	tal A. (Ordina	arv shares)	412,500	
		10		nce shares)	N/A	
·		ther class)	N/A			
Total funds raised du	ring the most	th from oversion		and diada)	14// 1	
options (State curren		ui iioiii exercise		HK\$400,125		
options (otate curren	iCy /		<u>'</u>	π.ψ-του, 123		
1						

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 10/1						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
2. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A)				
(/ /)						
Subscription price EGM approval date (if applicable))				
(/ /) Stock code (if listed)						_
Class of shares						
Subscription price EGM approval date (if applicable)	(/ /)				
		Total E		ary shares)	N/A	_
			•	ice shares)	N/A	_
			(C	other class)	N/A	_

Convertibles (i.e. Convertible	e into Shares of	the Issuer wh	ich are to be L	isted)		
Class and description	Currency of amount outstanding	preceding	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible bonds						
	 HK\$	HK\$ 250,000,000	HK\$0	HK\$ 250,000,000	0	274,725,274
Stock code (if listed)	N/Α	200,000,000	Τπτφο	200,000,000		214,120,214
Class of shares						
issuable (Note 1)	Ordinary share	es				
Subscription price	HK\$0.91					
(if applicable)						
(dd/mm/yyyy))	(13/03/2017))				
2. N/A						
	<u></u>					
-	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	, , ,	<u></u>				
	<u> </u>					
	<u> </u>					
Stock code (if listed) _ Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	١				
4. N/A	(1 1	<u> </u>				
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , , ,					
(dd/mm/yyyy)	(/ /		otal C (O-di-	anı obarası	0	
		I ·	otal C. (Ordina Preferen	ary snares) ice shares)	0 N/A	<u> </u>
			•	other class)	N/A	<u> </u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

- CPI	ons (other than under onare option ochemes)	No. of new shares	No. of new shares of
		of issuer issued	issuer which may be
		during the month	issued pursuant
		pursuant thereto	thereto as at close of
Full	particulars including EGM approval date (dd/mm/yyyy),		the month
	plicable, and class of shares issuable:		
1.	N/A		
	shares (Note 1)		
	onares (risis 1)		
2.	N/A		
	shares (Note 1)		
	Sildles (Note 1)		-
3.	N/A		
	(/ /)		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A N/A	
	(Other class)	N/A N/A	
	(Other class)	IN/A	

Ot	her Movements	in Issued Share Capital					
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable (Note 1)	<u>N/A</u>			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
2.	Open offer	At price : State		(/ /)		
		·		(/ /)		
			Class of shares issuable (Note 1)	N/A			
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue							\$	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of s	hares		N/A			
5.	Scrip dividend	At price :	State currency ———	Issue and allotm date : (dd/mm/y	nent	(/ /)		
				EGM approval o (dd/mm/yyyy)	date:	(1 1)		
				Class of s	hares		N/A			
				repurchased (No						
6.	Repurchase of shares			Cancellation data (dd/mm/yyyy)	te:	(1 1)		
				EGM approval of (dd/mm/yyyy)	date:	(/ /)		
				Class of s redeemed (Note	shares e 1)		<u>N/A</u>			
7.	Redemption of shares			Redemption dat (dd/mm/yyyy)	te:	(/ /)		
				EGM approval of (dd/mm/yyyy)	date:	(/ /)		
				Class of s	shares 1)		<u>N/A</u>			
8.	Consideration issue	At price :	State currency	Issue and allotm date : (dd/mm/y		(/ /)		
				EGM approval o	date:	(1 1)		

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation	Class of shares N/A issuable (Note 1) Issue and allotment (/ /)		
		date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
		Class of shares N/A issuable (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		T. 15 (0.11)		
		Total E. (Ordinary shares`		
		(Preference shares)		
		(Other class)		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	412,500
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by: Ngan Wai Hing
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.