日休日父香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended
(dd/mm/yyyy) :

30/11/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Automated Systems Holdings Limited
Date Submitted	01/12/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code :771Descrip	otion :	Ordinary Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	2,000,000,000	HK\$0.10	HK\$200,000,000	
Increase/(decrease)	0		0	
Balance at close of the month	2,000,000,000	HK\$0.10	HK\$200,000,000	
(2) Stock code : <u>N/A</u> Descrip	otion :			
	No. of ordinary shares		Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code : <u>N/A</u> De	escription :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding m	onth		
Increase/(decrease)		-	
Balance at close of the month			

3. Other Classes of Shares

Stock code :	N/A De	escription :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of p	preceding m	onth		
Increase/(decrease)			_	
Balance at close of t	he month			

Total authorised share capital at the end of the month *(State currency)* :

HK\$200,000,000

II. Movements in Issued Share Capital

	No. of ordir (1)	No. of ordinary shares _N (1) (2)		No. of other classes of shares
Balance at close of preceding month	670,544,804	N/A	N/A	N/A
Increase/ (decrease) during the month	0	<u>N/A</u>	N/A	N/A
Balance at close of the month	670,544,804	<u>N/A</u>	N/A	N/A

Share Options (under	Share Optio	n Schemes of t	ne issuer)			
Particulars of share option scheme					No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued
including EGM		Movement duri	ng the month		pursuant thereto	pursuant thereto
approval date (dd/mm/yyyy) and						as at close of the month
class of shares						montai
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share	0	0	0	0	0	0
option scheme						
adopted on 16/10/1997						
10/10/1997						
ordinary shares						
(Note 1)						·
(
2. Share	0	0	0	0	0	606,110
option scheme						
adopted on						
08/08/2002						
ordinary shares		<u> </u>				·
(Note 1)						
3. Share	0	0	0	0	0	2,604,250
option scheme	-	-	-	-	-	_,,
adopted on						
13/03/2017						
ordinary shares						
(Note 1)					_	
		To	tal A. (Ordina	• ·	0	
			· ·	ce shares)	N/A	
Tatal funda astronom		uh fan an an an a'	•	ther class)	N/A	
Total funds raised du options (State curren		in from exercise	e ot	HK\$0		
	(y)			Πιψυ		

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. IV/A</u>						
(/ /) Stock code (if listed)						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A)	- - -			
(/ /)						
Class of shares issuable (Note 1)			- - -			
	(/ /)	<u>-</u>			
<u>4. N/A</u>						
(/ /) Stock code (if listed)						
Class of shares			-			
			-			
Subscription price EGM approval date (if applicable)						
	(/ /)	_			
		, Total E	(Preferen	ry shares) ce shares) ther class)		-

Convertibles (i.e. Convertible	e into Shares of t	the Issuer wh	nich are to be Li	isted)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible bonds						
	HK\$	HK\$ 250,000,000) HK\$0	HK\$ 250,000,000	0	229,357,798
Stock code (if listed)	<u> </u>	200,000,000				223,337,730
Class of shares						
issuable (Note 1)	Ordinary share	es				
Subscription price	HK\$1.09					
EGM approval date (if applicable) (dd/mm/yyyy))	(13/03/2017)	I				
<u>2. N/A</u>						
Stock code (if listed)				·		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	1				
<u>3. N/A</u>						
<u>Stock code (if listed)</u>						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
4. N/A	(/ /)					
<u></u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /))				
			Fotal C. (Ordina	•	0	_
			•	ce shares)	N/A	_
			(O	ther class)	N/A	-

Any c Optio	ther Agreements or Arrangements to Issue Shares of the Issuer ns (other than under Share Option Schemes)	which are to be Listed	1, including
	particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	plicable, and class of shares issuable:		
1.	N/A		
	(/ /)		
	shares (Note 1)		
2.	N/A		
	shares (Note 1)		
3.	N/A		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares		<u>N/A</u>			
		Ctata	issuable (Note 1)					
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	()		
			EGM approval date: (dd/mm/yyyy)	()		
			Class of shares issuable (Note 1)		<u>N/A</u>			
2.	Open offer	At price : State	lssue and allotment date : (dd/mm/yyyy)	()		
			EGM approval date: (dd/mm/yyyy)	()		
			Class of shares issuable <i>(Note 1)</i>		<u>N/A</u>			
3.	Placing	At price : State	lssue and allotment date : (dd/mm/yyyy)	()		
			EGM approval date: (dd/mm/yyyy)	()		
			Class of shares issuable (Note 1)		<u>N/A</u>			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	()		
			AGM approval date: (dd/mm/yyyy)	()		

Other Movements in Issued Share Capital

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		<u>N/A</u>			
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	()		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)		<u>N/A</u>			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	()		
			Class of shares redeemed (<i>Note 1)</i>		<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy))		
			EGM approval date: (dd/mm/yyyy)	()		
			Class of shares issuable (Note 1)		<u>N/A</u>			
8.	Consideration issue	At price : State	lssue and allotment date : (dd/mm/yyyy)	()		
			EGM approval date: (dd/mm/yyyy)	()		
			Class of shares issuable (Note 1)		<u>N/A</u>			
9.	Capital reorganisation		lssue and allotment date : (dd/mm/yyyy)	()		
			EGM approval date: (dd/mm/yyyy)	()		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares <u>N/A</u> issuable <i>(Note 1)</i>		
10. Other (Please specify) At price : State currency	 Issue and allotment (/ /) date : (dd/mm/yyyy) 		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinary		
	shares)	N/A	
	(Preference shares) (Other class)		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0	
(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

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Remarks (if any):
Submitted by: <u>Ngan Wai Hing</u>
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.